

### Tax Savings Opportunity

A contribution of appreciated securities may be an excellent way to support the campaign. The donor of appreciated securities will not ordinarily be subject to capital gains tax on the appreciated value of the gift. Please consult your tax advisor for potentially significant tax advantages. For additional information, please contact Julie W. Cretin, Executive Director of Alpha Gamma Delta Foundation, at 317-879-9328 or jcretin@alphagammadelta.org.

### Matching Gift

If your employer offers a matching gift program, you may be able to double your contribution. Please include a matching gift form with this pledge form.

It is understood that Alpha Gamma Delta at the University of Kansas will reasonably act in reliance upon your pledge to borrow moneys, incur expenses, enter into contracts, undertake projects or obligations, or solicit additional donations or pledges.

I would like to designate my gift:

- in memory of \_\_\_\_\_
- in honor of \_\_\_\_\_
- family gift

(names/initiation years of family members)

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**Make Checks Payable to:  
Epsilon Beta Chapter  
of Alpha Gamma Delta Fraternity**

Note: Epsilon Beta Campaign  
(not tax deductible)  
or

**Alpha Gamma Delta Foundation**  
Note: Epsilon Beta Campaign  
(tax deductible)

**Mail All Forms and Payments to:**

Epsilon Beta Chapter of  
Alpha Gamma Delta Fraternity  
P.O. Box 442323  
Lawrence, KS 66044



*Honoring Our Past - Building the Future of Epsilon Beta*  
ALPHA GAMMA DELTA · UNIVERSITY OF KANSAS

PLEDGE FORM

## Foundation Pledge Form Tax Deductible

I pledge and agree to pay

**Alpha Gamma Delta Foundation**

the sum of \$\_\_\_\_\_.

I will make my gift according to  
the following schedule:

\$\_\_\_\_\_ on \_\_\_\_\_  
(Amount) (Date)

\$\_\_\_\_\_ on \_\_\_\_\_  
(Amount) (Date)

\$\_\_\_\_\_ on \_\_\_\_\_  
(Amount) (Date)

Other \$\_\_\_\_\_ (one-time gift)

### Tax Deductibility

Gifts to the campaign through the Alpha Gamma Delta Foundation, a 501(c)(3) corporation, can only be used for the educational areas of the newly constructed Epsilon Beta Chapter House.

The Alpha Gamma Delta Foundation can receive tax-deductible gifts in support of the construction of the Epsilon Beta Chapter House at the University of Kansas. Gifts to the Foundation are 100% tax deductible to the donor and can only be utilized to support "exclusively educational" areas of the Chapter House, such as the library and study rooms.

Most of the project is deemed "non-educational," which means there is a need for contributions that are not tax deductible to complete the project with minimal debt to the Chapter. Therefore, donors are being asked to make contributions to the Epsilon Beta Chapter of Alpha Gamma Delta Fraternity (not tax deductible).

Please use this form to make your gift to the Foundation and/or local chapter. Show your support for our project and for our Chapter by completing and returning this form at your earliest convenience.

Name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_

State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Telephone Number: \_\_\_\_\_

E-mail Address: \_\_\_\_\_

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

*All supporters of the Honoring our Past - Building the Future  
of Epsilon Beta Campaign will be recognized  
on a prominently displayed plaque.*

*Please consult your financial advisor  
or attorney for professional tax advice.*

## Chapter Pledge Form Not Tax Deductible

I pledge and agree to pay

**Epsilon Beta Chapter of  
Alpha Gamma Delta Fraternity**

the sum of \$\_\_\_\_\_.

I will make my gift according to  
the following schedule:

\$\_\_\_\_\_ on \_\_\_\_\_  
(Amount) (Date)

\$\_\_\_\_\_ on \_\_\_\_\_  
(Amount) (Date)

\$\_\_\_\_\_ on \_\_\_\_\_  
(Amount) (Date)

Other \$\_\_\_\_\_ (one-time gift)

### Chapter House Project Support

Contributions or gifts to Epsilon Beta Chapter of Alpha Gamma Delta Fraternity are not deductible as charitable contributions for federal income tax purposes but are essential for achieving the goal of constructing both the "educational" and the "non-educational" areas of the Epsilon Beta Chapter House.